

SWP-WebMonitor

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SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

Report

Toplines: The United States and its allies must be ready to deter a two-front war and nuclear attacks in East Asia

The "toplines" from Markus Galaurskus' report on two emerging and interrelated deterrence challenges in East Asia with grave risks to US national security.

By Markus Garlauskas

Feb 7, 2025

8 S.

https://www.atlanticcouncil.org/wp-content/uploads/2025/02/AC_Toplines_SimultaneousConflictEAsia.pdf

Studies

The Lost Art of the Bargaining Chip? The Case for Gaining Negotiating Leverage for Nuclear Arms Control With Russia and China

Over the past decade, as Russia and China have enhanced their nuclear capabilities, the United States has sought to negotiate arms control arrangements that would avoid a new nuclear arms race. So far, however, those efforts have proven unsuccessful. As a result, Washington is on track to confront an authoritarian axis of two nuclear peer competitors over the next decade. Meanwhile, its planned nuclear posture still reflects a far more benign threat environment.

David A. Cooper

February 6, 2025

70 S.

[https://csbaonline.org/uploads/documents/CSBA8396_\(The_Lost_Art_Report\)_web.pdf](https://csbaonline.org/uploads/documents/CSBA8396_(The_Lost_Art_Report)_web.pdf)

Reports | Hudson Institute

Beyond the Nuclear Balance: A Strategic Forces Net Assessment

Andrew F. Krepinevich Jr.

Feb 5, 2025

96 S.

[https://s3.us-east-1.amazonaws.com/media.hudson.org/Beyond+the+Nuclear+Balance+-+A+Strategic+Forces+Net+Assessment+-+Krepinevich+\(1\).pdf](https://s3.us-east-1.amazonaws.com/media.hudson.org/Beyond+the+Nuclear+Balance+-+A+Strategic+Forces+Net+Assessment+-+Krepinevich+(1).pdf)

RealTime Economics

Trump's Five Percent Doctrine and NATO Defense Spending

Cullen S. Hendrix (PIIE)

February 5, 2025

<https://www.piie.com/blogs/realtime-economics/2025/trumps-five-percent-doctrine-and-nato-defense-spending>

Report | United States Studies Centre

New South Wales and AUKUS: Role and opportunities for the 'premier state'

by Alice Nason, Edward Cavanough, Professor Peter J. Dean and Esther Soulard

5 February 2025

24 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/405833ff404fec8bd48c2c926dc775599b4ed71e.pdf/New-South-Wales-and-AUKUS-Role-and-opportunities-for-the-premier-state.pdf>

Report

Ukraine and Beyond: Shaping Europe's Security Future

What happens with the war in Ukraine matters beyond its borders, as events there will shape the larger standoff between Russia and the West. The U.S. and European powers can manage the risks of a changing security order with a mix of diplomacy and deterrence.

01 February 2025

46 S.

https://www.crisisgroup.org/sites/default/files/2025-02/272-europe-security-future_1.pdf

Commentary

Trump Needs a Plan to Get Europeans to Step Up on Defense

If withdrawing militarily from Europe is the Trump administration's goal, the United States should push Europeans to undertake deep organizational, political, and fiscal changes.

by Max Bergmann

January 31, 2025

<https://www.csis.org/analysis/trump-needs-plan-get-europeans-step-defense>

CSIS Brief

The Tech Revolution and Irregular Warfare: Leveraging Commercial Innovation for Great Power Competition

The United States is not adequately using the commercial sector for irregular warfare against China, Russia, and other competitors in such areas as battlefield awareness, placement and access, intelligence, unmanned systems, influence operations, and precision effects.

by Seth G. Jones

January 30, 2025

20 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-01/250130_Jones_Irregular_Warfare.pdf?VersionId=pf3AQZdT2C2zEovp.Y28T1Xgtyt3ukgG

Commentary

Missile Technology Control Regime Reform: Key Changes and Next Steps

Long overdue MTCR policy guidance is an important overhaul of U.S. export controls for missiles, space, and UAS technology, but the policy is only as good as its implementation.

by Sean Wilson

January 30, 2025

<https://www.csis.org/analysis/missile-technology-control-regime-reform-key-changes-and-next-steps>

Report from Center for Preventive Action | CFR

Defending Ukraine in the Absence of NATO Security Guarantees

A cease-fire deal with Russia will not ensure Ukraine's long-term security. CFR's Paul Stares and the Brookings Institution's Michael O'Hanlon argue for a multilayered defense system that could prevent another invasion while being financially sustainable for Ukraine's allies.

by Paul B. Stares and Michael O'Hanlon

January 2025

20 S.

https://cdn.cfr.org/sites/default/files/report_pdf/Defending%20Ukraine%20in%20the%20Absence%20of%20NATO%20Security%20Guarantees_1.pdf

Articles | strategika

A Cultural Decline in Defending America

In 1964, 75% of the public held a very favorable view of the military and its leaders. That dropped to 24% when Saigon fell in 1975, surged to 80% after 9/11, and plunged to 60% last year. This indicates institutional confidence is ephemeral, tied to politics and performance.

By: Owen West , Kevin Wallsten

January 28, 2025

<https://www.hoover.org/research/cultural-decline-defending-america>

Article

Key Takeaways: President Trump's Iron Dome for America

Rebecca L. Heinrichs

Jan 28, 2025

<https://www.hudson.org/missile-defense/key-takeaways-president-trump-iron-dome-america-rebecca-heinrichs>

Insight & Analysis

Preparing for the Next Conflict: How NATO is Fortifying Its Defenses

By Mark Kennedy and Jeremy "Maestro" Renken

January 28, 2025

<https://www.wilsoncenter.org/article/preparing-next-conflict-how-nato-fortifying-its-defenses>

Quincy Brief

Keys to Developing a More Efficient, Effective Defense at Lower Cost

Conservative estimates suggest over \$60 billion in annual savings by tackling wasteful Pentagon spending and inefficiency

William D. Hartung, Julia Gledhill and Gabe Murphy

January 28, 2025

10 S.

<https://quincyinst.s3.amazonaws.com/wp-content/uploads/2025/01/27142602/QUINCY-BRIEF-No.-69-JANUARY-2025-HARTUNG-MURPHY-GLEDHILL-1.pdf>

CSIS Brief

Deterring Russia: U.S. Military Posture in Europe

Russia's war in Ukraine and subversive activities in Europe pose a long-term security challenge.

While the United States must press its allies to increase defense spending, it should also maintain a resilient—and sustainable—presence in Europe to deter Russian aggression.

by Seth G. Jones and Seamus P. Daniels

January 27, 2025

17 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-01/250127_Jones_Deterring_Russia.pdf?VersionId=47mcOmmBtpbLPe2q.T2cSVL4Jex2oCy1

Expert Insights

The Chinese Military's Doubtful Combat Readiness

The People's Liberation Army Remains Focused on Upholding Chinese Communist Party Rule, Not Preparing for War

Timothy R. Heath

Jan 27, 2025

32 S.

https://www.rand.org/content/dam/rand/pubs/perspectives/PEA800/PEA830-1/RAND_PEA830-1.pdf

National Security

Expert Insights

Artificial General Intelligence's Five Hard National Security Problems

Jim Mitre, Joel B. Predd

Feb 10, 2025

19 S.

https://www.rand.org/content/dam/rand/pubs/perspectives/PEA3600/PEA3691-4/RAND_PEA3691-4.pdf

CSIS Report

Improving U.S. Intelligence Sharing with Allies and Partners

As the U.S. prepares to compete with China and other adversaries, intelligence sharing with key partners will be vital. In practice, however, intelligence sharing is beset with difficulties, including limited trust, poor bureaucratic procedures, and under-resourcing.

by Daniel Byman

January 28, 2025

40 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-01/250128_Byman_Intelligence_Sharing.pdf?VersionId=dTE404K_zq877C6RONG14Y5b_Ge3JHBf

Foreign Policy

Maga Carta

Why has the post-Cold War consensus on US foreign policy broken down? What is the Trump administration's vision for the international order? What will it mean for global politics?

Leonard Schütte

IN: Multipolarization. Munich Security Report 2025, February 2025, S. 55-62

https://securityconference.org/assets/02_Dokumente/01_Publikationen/2025/MSR_2025/Multipolarization_%E2%80%93_Munich_Security_Report_2025.pdf

Policy Analysis

How Trump, Arab Leaders, and Israel Can Close the Gaps on Gaza

Despite its risks for regional stability and U.S. policy, the president's Gaza proposal has put this issue at the top of the priority list.

by Dennis Ross, Dana Stroul

Feb 7, 2025

<https://www.washingtoninstitute.org/policy-analysis/how-trump-arab-leaders-and-israel-can-close-gaps-gaza>

New Atlanticist

Trump is serious about shaking up the Middle East, even if his Gaza plan isn't

It's almost impossible to imagine Trump's plan for Gaza coming to fruition. But it would be a mistake to think that he was anything but serious with the proposal he laid out Tuesday night.

By Jonathan Panikoff

Feb 5, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/trump-is-serious-about-shaking-up-the-middle-east-even-if-his-gaza-plan-isnt/>

Article

How Trump's Attack on USAID Undermines American Leadership and Security

President Donald Trump's MAGA plan to gut America's low-cost, high-impact foreign assistance programs to help fund tax cuts for the ultrawealthy is a blow to U.S. influence abroad that will also make Americans less safe at home.

Alan Yu, Allison McManus, Laura Kilbury

Feb 5, 2025

<https://www.americanprogress.org/article/how-trumps-attack-on-usaid-undermines-american-leadership-and-security/>

Policy Analysis

Trump's Foreign Assistance Review Prioritizes Funding Over Policy

Cutting aid programs is not inherently wrong—but making those cuts before assessing their specific impact on regional allies and American lives could be disastrous for U.S. policy in the Middle East.

by Ben Fishman

Feb 5, 2025

<https://www.washingtoninstitute.org/policy-analysis/trumps-foreign-assistance-review-prioritizes-funding-over-policy>

Commentary

Why merging USAID into State would undermine U.S. strategic interests

George Ingram

February 3, 2025

<https://www.brookings.edu/articles/why-merging-usaid-into-state-would-undermine-u-s-strategic-interests/>

Commentary

Trump's Foreign Policy: What To Expect From MAGA 2.0

James Jay Carafano

Jan 31, 2025

<https://www.heritage.org/global-politics/commentary/trumps-foreign-policy-what-expect-maga-20>

Commentary

More sanctions on Russian oil tankers

Robin Brooks and Ben Harris

January 30, 2025

<https://www.brookings.edu/articles/more-sanctions-on-russian-oil-tankers/>

Insights

Opportunities and Challenges in the Indo-Pacific: A Next-Generation Perspective

Edited by Tobias Harris, Sayuri Romei

January 30, 2025

74 S.

<https://www.gmfus.org/sites/default/files/2025-01/YSF%20Papers%202025.pdf>

Expert comment

Can the international order survive Trump 2.0?

As Trump takes aim at global norms and institutions, the question of what parts of the post-Cold War order can be saved – and for whom – requires urgent attention.

Heather Hurlburt

Associate Fellow, US and the Americas Programme

30 January 2025

<https://www.chathamhouse.org/2025/01/can-international-order-survive-trump-20>

Report

The Evolving Russia-Iran Relationship

Political, Military, and Economic Dimensions of an Improving Partnership

Julian WallerElizabeth WishnickMargaret SparlingMichael Connell

January 29, 2025

90 S.

<https://www.cna.org/reports/2025/01/The-Evolving-Russia-Iran-Relationship.pdf>

Report | via AEI

The Russia-Iran Coalition Deepens

By Kitaneh Fitzpatrick | Karolina Hird

Critical Threats Project

January 28, 2025
40 S.

<http://www.criticalthreats.org/wp-content/uploads/The-Russia-Iran-Coalition-Deepens.pdf>

Research

Can Trump seize the moment on China?

Ryan Hass

January 28, 2025

<https://www.brookings.edu/articles/can-trump-seize-the-moment-on-china/>

Policy memo | Hudson Institute

Prioritizing Human Rights in United States Policy toward China: A Guide for the Trump Administration

Olivia Enos, Anouk Wear & Sophie Richardson

Jan 28, 2025

10 S.

<https://s3.us-east-1.amazonaws.com/media.hudson.org/Prioritizing+Human+Rights+in+United+States+Policy+toward+China+-+A+Guide+for+the+Trump+Administration+-+Jan+2025.pdf>

Research Report

Pathways to a Durable Israeli-Palestinian Peace

Charles P. Ries, Daniel Egel, Shelly Culbertson, David E. Thaler, C. Ross Anthony, Robin Meili, Mark Christopher Schwartz, Amal Altwaijri, Raphael S. Cohen, Marzia Giambertoni, et al.

Jan 28, 2025

213 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA3400/RRA3486-1/RAND_RRA3486-1.pdf

Policy Analysis

Policy Steps to Prevent a Nuclear Iran

Rather than choosing between diplomacy and military action, the Trump administration should think of these options as mutually supportive, sequencing its actions in hopes of achieving the best and least costly outcome.

by Michael Singh

Jan 28, 2025

13 S.

<https://www.washingtoninstitute.org/pdf/view/19165/en>

Insights

A Foreign Policy Memo for the New US Administration

By Dr. Alexandra de Hoop Scheffer, Kristine Berzina, Andrew Small, Bonnie S. Glaser,
David Salvo, Josh Rudolph, Penelope Naas, Lindsay Gorman, Rachael Dean Wilson
January 27, 2025
28 S.

https://www.gmfus.org/sites/default/files/2025-01/A%20Foreign%20Policy%20Memo%20for%20the%20New%20US%20Administration_0.pdf

Insights

A Middle East in Flux: Four Transatlantic Risks

Kristina Kausch, George Noll,
Kadri Tastan, and Özgür Ünlühisarçıklı
January 27, 2025

7 S.

<https://www.gmfus.org/sites/default/files/2025-01/A%20Middle%20East%20in%20Flux.pdf>

Economics, Trade and Finance

Books

Getting Global Monetary Policy on Track

Following a surge in global inflation, experts from around the world discuss and debate monetary policy and strategy, examining interest rates, labor markets, and the role of central banks.

Edited by: Michael D. Bordo , John H. Cochrane , John B. Taylor

March 1, 2025

<https://www.hoover.org/research/getting-global-monetary-policy-track>

Blog Post

Will Trump's "Reciprocal Trade" Only Go One Way?

By Scott Lincicome

February 7, 2025

<https://www.cato.org/blog/will-trumps-reciprocal-trade-only-go-one-way>

Blog Post

Will Trump's "Reciprocal Trade" Only Go One Way?

By Scott Lincicome

February 7, 2025

<https://www.cato.org/blog/will-trumps-reciprocal-trade-only-go-one-way>

Blog Post

A US Sovereign Wealth Fund Is a Bad Idea

By Tad DeHaven

February 6, 2025
<https://www.cato.org/blog/us-sovereign-wealth-fund-bad-idea>

Research
China's retaliatory tariffs will hurt Trump-voting counties most
Robert Maxim, Mark Muro, and Shriya Methkuppally
February 6, 2025
<https://www.brookings.edu/articles/chinas-retaliatory-tariffs-will-hurt-trump-voting-counties-most/>

Blog Post
'De-Globalization' Still Isn't Happening (At Least Not Yet)
By Scott Lincicome and Alfredo Carrillo Obregon
February 6, 2025
<https://www.cato.org/blog/checking-de-globalization>

Commentary
Beyond Manufacturing: Why Services Are Key to U.S.-China Economic Competition
Focusing on U.S. manufacturing belies the fact that its real advantage in global economic competition is dominance in services. To sustain this edge, the United States should prioritize investments and policies that foster a competitive innovation ecosystem.
by Philip Luck
February 6, 2025
<https://www.csis.org/analysis/beyond-manufacturing-why-services-are-key-us-china-economic-competition>

CSIS Brief
Fueling the Future: Recommendations for Strengthening U.S. Uranium Security
While the United States led global uranium production from 1953 to the 1980s, this dominance has declined over time. Currently, dependence on foreign adversaries for uranium poses a significant risk to U.S. nuclear supply chains, impacting both energy and defense.
by Gracelin Baskaran and Meredith Schwartz
February 5, 2025
8 S.
https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-02/250205_Baskaran_Uranium_Security.pdf?VersionId=ekTkiNF_mp48sVVCDXJv1c3Toi1q6qmD

Report from Greenberg Center for Geoeconomic Studies
Tariffs on Trading Partners: Can the President Actually Do That?

Though Congress holds power over regulating commerce with foreign nations, it has incrementally delegated significant authority to the president, giving him broad discretion to take trade actions.

by Inu Manak and Helena Kopans-Johnson

February 4, 2025

<https://www.cfr.org/report/tariffs-trading-partners-can-president-actually-do>

RealTime Economics

The historic significance of Trump's tariff actions

Douglas A. Irwin (PIIE)

February 4, 2025

<https://www.piie.com/blogs/realtime-economics/2025/historic-significance-trumps-tariff-actions>

Commentary

Americans May Bear the Brunt of Trump's Tariffs — Again. Here's Where They'll Cost You

If President Donald Trump wants to bolster American manufacturing, new tariffs are exactly the wrong way to go about it.

By Clark Packard

February 3, 2025 •

<https://www.cato.org/commentary/americans-may-bear-brunt-trumps-tariffs-again-heres-where-theyll-cost-you#>

Commentary

Tariffs Using Emergency Economic Powers Risk Undermining U.S. Economic Security

A new commentary from Navin Girishankar and Philip Luck examines the likely effects on U.S. economic security of tariffs proposed by the Trump administration.

by Navin Girishankar and Philip Luck

February 3, 2025

<https://www.csis.org/analysis/tariffs-using-emergency-economic-powers-risk-undermining-us-economic-security>

Insight & Analysis

Transatlantic Trade Tensions: The Looming US-EU Showdown

Keith Rockwell

February 3, 2025

<https://www.wilsoncenter.org/article/transatlantic-trade-tensions-looming-us-eu-showdown>

Working Papers

Modernizing price measurement and evaluating recent critiques of the consumer price index

Daniel E. Sichel (Wellesley College) and Christopher Mackie (National Academies of Science, Engineering, and Medicine)
January 2025
32 S.
<https://www.piiie.com/sites/default/files/2025-01/wp25-3.pdf>

Research

Has pay kept up with inflation?

Wendy Edelberg and Noadia Steinmetz-Silber

January 31, 2025

<https://www.brookings.edu/articles/has-pay-kept-up-with-inflation/>

Backgrounder

Death to “Discretionary” Budgeting

David Ditch

January 31, 2025

16 S.

<https://www.heritage.org/sites/default/files/2025-01/BG3889.pdf>

Report

The future of the USMCA

What’s next for US trade relations with Canada and Mexico?

Julieta Contreras (PIIE), Gary Clyde Hufbauer (PIIE), Jeffrey J. Schott (PIIE), and Ye Zhang (PIIE)

January 30, 2025

https://www.piiie.com/microsites/2025/future-usmca?mc_cid=aac2b971e5

Econographics

US economic outlook 2025: It’s the productivity, stupid!

The range of forecasts for US economic growth in 2025 is unusually wide. Productivity is going to be a major reason for slow or strong growth prospects.

By Hung Tran

Jan 30, 2025

<https://www.atlanticcouncil.org/blogs/econographics/us-economic-outlook-2025-its-the-productivity-stupid/>

Blog Post

Cato Tax Bootcamp: The Quest for Radical Tax Reforms

By Adam N. Michel

January 30, 2025

<https://www.cato.org/blog/cato-tax-bootcamp-quest-radical-tax-reforms>

Speeches & Papers

Global Trade Governance

Alan Wm. Wolff (PIIE)

January 30, 2025

https://www.jef.or.jp/en/1_Special_Remarks_Alan_Wm_Wolff.pdf

Commentary

3 reasons the global economy could outperform expectations

Indermit Gill and M. Ayhan Kose

January 27, 2025

<https://www.brookings.edu/articles/3-reasons-the-global-economy-could-outperform-expectations/>

Report

Sound Financial Policy: Principled Recommendations for the 119th Congress

Edited by Norbert J. Michel and Ann Rulon

Washington: Cato Institute, 2025

44 S.

<https://www.cato.org/sites/cato.org/files/2025-01/Sound-Financial-Policy-Recommendaitons-for-the-119th-Congress.pdf>

Domestic Politics

Blog Post

Devolve Federal Power to Reduce Division

By Chris Edwards

February 7, 2025

<https://www.cato.org/blog/devolve-federal-power-reduce-division>

Report

Domestic Deployment of the Military: The Past, Present, and Potential Future

Since the founding of the United States, domestic deployment of the military has been a move of last resort; that may be about to change.

Hayley Durudogan, Sydney Bryant, Devon Ombres

Feb 4, 2025

<https://www.americanprogress.org/article/domestic-deployment-of-the-military-the-past-present-and-potential-future/>

Article | via Cato

The Trump Executive Orders as “Radical Constitutionalism”

Much more than “test cases” may be at stake in Trump’s aggressive claims of presidential authority
Bob Bauer and Jack Goldsmith
Feb 03, 2025
<https://executivefunctions.substack.com/p/the-trump-executive-orders-as-radical>

Report | via Brookings
Renewing the Democratic Party
By William A. Galston and Elaine C. Kamarck
February 2, 2025
25 S.
<https://thirdway.imgix.net/pdfs/override/Renewing-the-Democratic-Party.pdf>

Research
Is government too big? Reflections on the size and composition of today’s federal government
This paper is the second in our “Inherently governmental” series that explores the U.S. federal government today.
Elaine Kamarck
January 28, 2025
<https://www.brookings.edu/articles/is-government-too-big-reflections-on-the-size-and-composition-of-todays-federal-government/>

Special Report
How the President Can Use the U.S. Military to Confront the Catastrophic Threat at the Border with Mexico
Andrés Martínez-Fernández, Robert Greenway und Wilson Beaver
January 27, 2025
46 Seiten
https://www.heritage.org/sites/default/files/2025-01/SR309_0.pdf

Foresight

Kanada
