

SWP-WebMonitor

Nordamerika

Nr. 02/2025, 10.01.2025 – 27.01.2025

SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

Analyse

Die nukleare Zeitenwende der NATO

Optionen zur Stärkung des Abschreckungspotenzials

Dr. Karl-Heinz Kamp

27. Jan. 2025

17 S.

[https://dgap.org/system/files/article_pdfs/DGAP-Analyse Nr-10 Jan-2025 Nukleare%20Zeitenwende.pdf](https://dgap.org/system/files/article_pdfs/DGAP-Analyse_Nr-10_Jan-2025_Nukleare%20Zeitenwende.pdf)

Report

DOGE for Defense: How to Ensure Success in Pentagon Reform

By Mackenzie Eaglen

January 22, 2025

13 S.

<https://www.aei.org/wp-content/uploads/2025/01/DOGE-for-Defense-How-to-Ensure-Success-in-Pentagon-Reform.pdf?x85095>

DGAP Memo

Eine Europäisierung der NATO ist unabdingbar

Was Berlin hierfür tun muss

Dr. Aylin Matlé, Rachel Tausendfreund

22. Jan. 2025

4 S.

https://dgap.org/system/files/article_pdfs/05-Memo_BTW2025_Aylin_Rachel.pdf

Insights

NATO: Strength in Unity

Leading the pack is better than being a lone wolf.

Kristine Berzina

January 21, 2025

<https://www.gmfus.org/news/nato-strength-unity>

Working Paper

2025 Defense Authorization Priority Signals

By John G. Ferrari | Elaine McCusker

January 17, 2025

9 S.

<https://www.aei.org/wp-content/uploads/2025/01/Final-2025-Defense-Authorization-FDP-Working-Paper-RS-17|AN25.pdf?x85095>

Issue Brief

America Must Prepare to Test Nuclear Weapons

Robert Peters

January 15, 2025

8 S.

<https://www.heritage.org/sites/default/files/2025-01/IB5371.pdf>

Investing in American Strength to Confront a More Dangerous World

A Project of the American Enterprise Institute

Edited by Mackenzie Eaglen

Bisher erschienen:

- **Our Prewar Era: America and the Dilemmas of Global Defense**

By Hal Brands

January 14, 2025

<https://www.aei.org/articles/affording-defense-our-prewar-era-america-and-the-dilemmas-of-global-defense/>

- **Reconciling More Spending on Defense with Long-Term Fiscal Stability**

By James C. Capretta

January 14, 2025

<https://www.aei.org/articles/affording-defense-reconciling-more-spending-on-defense-with-long-term-fiscal-stability/>

- **How Much Is Too Much?**

By Todd Harrison

January 14, 2025

<https://www.aei.org/articles/affording-defense-how-much-is-too-much/>

Studies

Focused Force: China's Military Challenge and Australia's Response

Toshi Yoshihara, Jack Bianchi, Casey Nicastro

January 13, 2025

96 S.

[https://csbaonline.org/uploads/documents/CSBA8393_\(Focused_Force_Report\)_web.pdf](https://csbaonline.org/uploads/documents/CSBA8393_(Focused_Force_Report)_web.pdf)

National Security

CSIS Brief

Jihadist Terrorism in the United States- What the Data Tell Us

Despite the attack in New Orleans, long-term trends suggest that jihadist terrorism in the U.S. is not resurgent. The number of jihadist plots and attacks in the U.S. has been low and the average lethality of attacks has also fallen since the territorial defeat of ISIS.

by Alexander Palmer, Skyeler Jackson, and Daniel Byman

January 21, 2025

12 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-01/250121_Palmer_Jihadist_Terrorism.pdf?VersionId=.Rx5rPZ323jthAxKP3KHatsnQ05xn1bh

Foreign Policy

Insights

Ukraine: A Good Deal

Weapons. Money. Security guarantees.

Josh Rudolph

January 23, 2025

<https://www.gmfus.org/news/ukraine-good-deal>

Blog Post

Where to Find Ukraine in Trump's Second Inaugural Address

Michael Kimmage

January 23, 2025

<https://www.wilsoncenter.org/blog-post/where-find-ukraine-trumps-second-inaugural-address>

Op-Ed

U.S. Sanctions Relief for Syria Is an Important Start, but Not Enough

The Trump administration must offer bolder reforms if it wants to prevent the new Syria from descending into chaos.

Delaney Simon

23 January 2025 <https://www.crisisgroup.org/middle-east-north-africa/east-mediterranean-mena/syria-united-states/us-sanctions-relief-syria>

Article

Toward a Settlement of the Russia-Ukraine War

To bring Russia to the negotiating table and end the war in Ukraine, Vladimir Putin needs to believe time is no longer on his side. Here's what the Trump administration needs to do to make that happen.

by Thomas Graham

January 22, 2025

<https://www.cfr.org/article/toward-settlement-russia-ukraine-war>

Paper | CNAS

The First 100 Days

An Agenda for the First 100 Days of the Trump Administration

By: Richard Fontaine, Geoffrey Gertz, Emily Kilcrease, Janet Egan, Paul Scharre, Vivek Chilukuri, Sam Howell, Constanza M. Vidal Bustamante, Stacie Pettyjohn, Carlton Haelig, Becca Wasser, Josh Wallin, Jacob Stokes, Lisa Curtis, Katherine L. Kuzminski, Carrie Cordero, Jonathan Lord and Jim Townsend

January 20, 2025

52 S.

<https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/The-First-100-Days-consolidated-final.pdf>

Insights

China: From Systemic Rival to Systemic Threat

The EU and the United States must coordinate measures to address “China Shock 2.0”.

Andrew Small, Bonnie S. Glaser

January 16, 2025

<https://www.gmfus.org/news/china-systemic-rival-systemic-threat>

Expert comment

Trump’s ambiguous stance on China raises the risk of accidental conflict in the Indo-Pacific

The incoming US administration must reduce uncertainty over its stance on China or risk accidental escalation over flashpoints like Taiwan and the South China Sea.

William Matthews

16 January 2025

<https://www.chathamhouse.org/2025/01/trumps-ambiguous-stance-china-raises-risk-accidental-conflict-indo-pacific>

New Atlanticist

Representatives Brian Mast and Gregory Meeks on the role of Congress in US foreign policy as Trump takes office

By Daniel Hojnacki

Jan 15, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/representatives-brian-mast-and-gregory-meeks-on-the-role-of-congress-in-us-foreign-policy-as-trump-takes-office/>

Report

Securing a free and open world: A US-EU blueprint to counter China and Russia

An enhanced strategic partnership between the United States and the European Union can advance interests for both sides amid immense geopolitical challenges.

By Kaush Arha, Peter Harrell, and Jörn Fleck

Jan 15, 2025

<https://www.atlanticcouncil.org/in-depth-research-reports/report/securing-a-free-and-open-world-a-us-eu-blueprint-to-counter-china-and-russia/>

CSIS Brief

Advancing U.S.-China Coordination amid Strategic Competition: An Emerging Playbook

U.S.-China tensions are unlikely to subside soon. This report seeks to spur new thinking on how Washington and Beijing can collaborate on discrete transnational issues in ways that serve both national and geopolitical self-interest.

by Ryan Hass, Ryan McElveen, and Lily McElwee

January 15, 2025

10 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-01/250114_Hass_Advancing_Coordination.pdf?VersionId=aETLuLnI_NSH8889c_WNsevpuplHzk8b

Expert comment

The new Trump administration could herald a remaking of the international order. How should the world respond?

If Trump's activity is meant to bend existing alliances to US advantage, Europe should deal. If he genuinely intends to undermine national sovereignty, a tough line will be necessary.

Dr Leslie Vinjamuri

Director, US and the Americas Programme

15 January 2025

<https://www.chathamhouse.org/2025/01/new-trump-administration-could-herald-remaking-international-order-how-should-world-respond>

Policy Brief

Alone in a Trumpian world: The EU and global public opinion after the US elections

Timothy Garton Ash, Ivan Krastev, Mark Leonard

15 January 2025

36 S.

<https://ecfr.eu/wp-content/uploads/2025/01/Alone-in-a-Trumpian-world-The-EU-and-global-public-opinion-after-the-US-elections.pdf>

Event Transcript

US Secretary of State Antony Blinken on the Biden record in the Middle East—and what comes next

January 14, 2025

<https://www.atlanticcouncil.org/commentary/transcript/us-secretary-of-state-antony-blinken-on-the-biden-record-in-the-middle-east-and-what-comes-next/>

Economics, Trade and Finance

Econographics

What is next for crypto regulation in the US?

What does success on the regulatory front actually look like? What does it mean for the rest of the world? We dive into the dozen bills under consideration in Congress and zoom in on the three big themes for crypto regulation in 2025.

By Ananya Kumar

Jan 23, 2025

<https://www.atlanticcouncil.org/blogs/econographics/what-is-next-for-crypto-regulation-in-the-us/>

Commentary

Follow the money: Tax inheritances, not estates

William G. Gale, Oliver Hall, and John Sabelhaus

January 23, 2025

<https://www.brookings.edu/articles/follow-the-money-tax-inheritances-not-estates/>

Commentary

The new AI diffusion export control rule will undermine US AI leadership

John Villasenor

January 23, 2025

<https://www.brookings.edu/articles/the-new-ai-diffusion-export-control-rule-will-undermine-us-ai-leadership/>

Article

The Biden Administration Handed Over a Strong Economy

Here are five reasons why the U.S. economy was at its best in decades, right before President Trump took office for his second term.

Christian E. Weller, Natalie Baker

Jan 23, 2025

<https://www.americanprogress.org/article/the-biden-administration-handed-over-a-strong-economy/>

Legal Memorandum

The Patent System: America's Innovation Engine

Adam Mossoff

January 23, 2025

17 S.

<https://www.heritage.org/sites/default/files/2025-01/LM368.pdf>

Hoover Institution Essay

Changing the Landscape for New Nuclear Power

After more than a decade of meetings, studies, and recommendations on the potential for revitalizing the US nuclear power enterprise, today's message from the nuclear community is clear: unexpected new energy demands, and the unconventional business models that come with them, offer the best prospect in decades for delivering on new nuclear's promise. If these new opportunities are cultivated, they could restart a civilian nuclear power enterprise that possibly could compete on cost and at scale with other sources of energy. The incoming presidential administration is well positioned not just to study the problem but also to do something about it, but that will require clear leadership and accountability for the outcomes.

John Deutch, William Madia, Steven Koonin, James O. Ellis Jr., and David Fedor

January 23, 2025

12 S.

https://www.hoover.org/sites/default/files/research/docs/Deutch_ChangingTheLandscape_web-250115.pdf

Backgrounder

Time for U.S. Energy Dominance: Unlocking America's Oil and Gas Potential through Innovation and Policy

Kevin Dayaratna, Austin Gae and Mario Loyola

January 20, 2025

18 S.

https://www.heritage.org/sites/default/files/2025-01/BG3888_0.pdf

Article

How To Evaluate Whether Trump Delivers for the Working Class?

President-elect Donald Trump won among working-class voters in 2024, but he must deliver on his promises to American workers.

David Madland, Aurelia Glass

Jan 17, 2025

<https://www.americanprogress.org/article/how-to-evaluate-whether-trump-delivers-for-the-working-class/>

Expert Brief

Trump and the Future of the USMCA

President Trump has threatened new tariffs on all imports from Canada and Mexico. His trade plans threaten the future of the United States' largest free trade agreement.

by Shannon K. O'Neil and Julia Huesa

January 17, 2025

<https://www.cfr.org/expert-brief/trump-and-future-usmca>

RealTime Economics

Trump's threatened tariffs projected to damage economies of US, Canada, Mexico, and China

Warwick J. McKibbin (PIIE; Australian National University) and Marcus Noland (PIIE)

January 17, 2025

<https://www.piie.com/blogs/realtime-economics/2025/trumps-threatened-tariffs-projected-damage-economies-us-canada-mexico>

Report

Rebalancing Trade with China Requires a More Diverse Electronics Supply Chain

By Chris Miller

January 15, 2025

14 S.

<https://www.aei.org/wp-content/uploads/2025/01/Rebalancing-Trade-with-China.pdf?x85095>

Research

External Wealth of Nations complete update, 2023

Gian Maria Milesi-Ferretti

January 13, 2025

<https://www.brookings.edu/articles/external-wealth-of-nations-complete-update-2023/>

PIIE Briefings

Industrial policy through the CHIPS and Science Act: A preliminary report

Gary Clyde Hufbauer (PIIE) and Megan Hogan (Former PIIE)

January 2025

87 S.

<https://www.piie.com/sites/default/files/2025-01/piieb25-1.pdf>

Domestic Politics

Democracy Playbook 2025

Seven Pillars To Defend Democracy In 2025 And Beyond

Edited by Norman Eisen and Jonathan Katz

January 2025

178 S.

https://www.brookings.edu/wp-content/uploads/2025/01/v4_democracy-playbook-2025.pdf

Foresight

Kanada

Policy Brief

Canada at Economic War: Setting the Scene

Raquel Garbers

January 27, 2025

8 S.

https://www.cigionline.org/documents/3139/PB_no.194.pdf

Opinion

Big Stick Diplomacy, Security of North America, and the National Interest: Wither the USA-Canada Relationship?

Tony Battista & Christopher Coates

January 24, 2025

<https://cdainstitute.ca/big-stick-diplomacy-security-of-north-america-and-the-national-interest-wither-the-usa-canada-relationship/>

Opinion

It's not just the tariffs: Canadian foreign policy during a second Trump presidency

Adam Chapnick

January 23, 2025

<https://cdainstitute.ca/its-not-just-the-tariffs-canadian-foreign-policy-during-a-second-trump-presidency/>

Analysis

A New 'Deal': Making America Respect Canada Again (MARCA)

Tony Battista & Christopher Coates

January 15, 2025

<https://cdainstitute.ca/a-new-deal-making-america-respect-canada-again-marca/>