

SWP-WebMonitor

Nordamerika

Nr. 12/2024, 19.08.2024 – 04.09.2024

SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

CSIS Brief

Six Days in October: Russia's Dirty Bomb Signaling and the Return of Nuclear Crises

In fall 2022, confronted by intensifying Russian nuclear rhetoric and intercepted conversations about nuclear use in the Russian military, the United States faced what may have been its most dangerous nuclear crisis in decades.

by Lachlan MacKenzie

September 3, 2024

6 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2024-09/240903_MacKenzie_SixDays_October.pdf?VersionId=slf3As45eT_JKVIXpEsEUwq3SYttzFkP

Report | RAND

(Out-) Partnering for a Great Power Competition Revitalizing NATO's Approach to Partnerships

Anna M. Dowd

Posted on rand.org Sep 3, 2024

Published in: Alliances and Partnerships in a Complex and Challenging Security Environment, pages 178-189 (June 2024)

<https://www.act.nato.int/wp-content/uploads/2024/06/NATO-AC24-Compendium.pdf>

Commentary

NATO Emerges as a Platform for Coordinating Indo-Pacific Security Policies

Dr Philip Shetler-Jones and Dr David Capie

2 September 2024

<https://rusi.org/explore-our-research/publications/commentary/nato-emerges-platform-coordinating-indo-pacific-security-policies>

PRIF Report 4/2024

Kann Europa Macht? Die Sicherheits und Verteidigungspolitik der EU nach dem Ukraine-Krieg

Angesichts der Abwendung der USA von Europa, der aggressiven Außenpolitik Russlands und des Aufstiegs Chinas wird immer lauter gefordert, die EU müsse zu einer selbstbewussten „geopolitischen Macht“ werden. Dieser Report argumentiert, dass dem aufgrund der besonderen Organisationsform der EU aber Grenzen gesetzt sind. Er zeichnet das Bild der EU als „bürokratischer Macht“ und analysiert die zentralen Neuerungen in der EU-Sicherheitspolitik der letzten Jahre: den Versuch, eine eigene militärische Eingreiftruppe aufzubauen und die Unterstützung der Ukraine gegen den russischen Angriffskrieg. Dabei zeigt sich, dass die EU durchaus sicherheitspolitische Handlungsfähigkeit entwickeln kann – aber vor allem dort, wo sie nicht selbst militärisch agiert.

Matthias Dembinski, Dirk Peters

August 2024

45 S.

https://www.prif.org/fileadmin/HSFK/hsfk_publicationen/prif_4_2024_barrierefrei.pdf

Blog Post

Important Asia Provisions in the House and Senate 2025 NDAA

By Zack Cooper | Noah Burke

August 22, 2024

<https://www.aei.org/foreign-and-defense-policy/important-asia-provisions-in-the-house-and-senate-2025-ndaa/>

Report | United States Studies Centre

AUKUS Enablers? Assessing Defence Trade Control Reforms in Australia and the United States

By William C. Greenwalt | Tom Corben

August 21, 2024

60 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/152c48a93f6ac0a7bc04719e0cff612a590c8ac5.pdf/Assessing-defence-trade-control-reforms-in-Australia-and-the-United-States.pdf>

New Atlanticist

How a 'Free North' strategy can ensure Arctic and Baltic security

The United States and its allies must work together to counter Russian and Chinese malign activity in the Arctic and Baltic regions.

By Kaush Arha and Tom Dans

Aug 21, 2024

<https://www.atlanticcouncil.org/blogs/new-atlanticist/how-a-free-north-strategy-can-ensure-arctic-and-baltic-security/>

Online Analysis

Europe steps up its defence

Amid transatlantic uncertainty and geopolitical insecurity, European states are taking steps to bolster their defence. But their efforts will face fiscal and political constraints.

Sarah Raine

21st August 2024

<https://www.iiss.org/online-analysis/online-analysis/2024/08/europe-steps-up-its-defence/>

National Security

Article

Breaking the Tyranny of Crisis in National Security Planning

by Grenoble , Will

Aug. 19, 2024

<https://www.belfercenter.org/research-analysis/breaking-tyranny-crisis-national-security-planning>

Foreign Policy

Memo

Berlin muss sich als nützlicher Partner anbieten – ob für Trump oder für Harris

Rachel Tausendfreund

03. Sep 2024

5 S.

https://dgap.org/system/files/article_pdfs/16-DGAP-MEMO-US2024_Rachel_DE_0.pdf

Online Commentary

The End of the Zeitenwende

Reflections After Two Years of Action Group Zeitenwende

Dr. Benjamin Tallis

Aug 30, 2024

<https://dgap.org/en/research/publications/end-zeitenwende>

Expert comment

Harris is signalling continuity on Bidenomics – and, for now, on foreign policy

Harris's energizing candidacy means her words on Gaza are being carefully scrutinized by those hopeful for a new direction. But policy change is unlikely before the election.

Dr Leslie Vinjamuri

Director, US and the Americas Programme

30 August 2024

<https://www.chathamhouse.org/2024/08/harris-signalling-continuity-bidenomics-and-now-for-foreign-policy>

Article

A Chinese reading of America's downfall.

America Against America

Jonas Parelo-Plesner

August 28, 2024

<https://www.gmfus.org/news/america-against-america>

PRIF Blog

The New US Administrations' Africa Policies: What to Expect and Why it Matters

Schaaf, Jonas

20.8.2024

<https://blog.prif.org/2024/08/20/the-new-us-administrations-africa-policies-what-to-expect-and-why-it-matters/>

POLICY MEMO | Hudson Institute

Four Geopolitical Disruptions and How to Exploit Them

Nadia Schadlow

Aug 26, 2024

15 S.

<https://s3.amazonaws.com/media.hudson.org/Four+Geopolitical+Disruptions+and+How+to+Exploit+Them+-+Nadia+Schadlow+-+August+2024.pdf>

Commentary

Perils of a Populist Foreign Policy

Mike Watson

Aug 24, 2024

<https://www.hudson.org/international-organizations/perils-populist-foreign-policy-mike-watson>

Report

Roadblocks Ahead: The Impact of Sanctions on the Russian Auto Industry

August 22, 2024

By Chris Miller | Caroline Nowak

18 S.

<https://www.aei.org/wp-content/uploads/2024/08/Roadblocks-Ahead.pdf?x85095>

Paper

Next-Generation Perspectives on Taiwan: Insights from the 2024 Taiwan-US Policy Program

By Bonnie S. Glaser et al.

August 22, 2024

64 S.

https://www.gmfus.org/sites/default/files/2024-08/Next-Generation%20Perspectives%20on%20Taiwan_2024%20TUPP.pdf

Commentary

Addressing and preventing coups in Africa: What the United States can do

Vanda Felbab-Brown

August 21, 2024

<https://www.brookings.edu/articles/addressing-and-preventing-coups-in-africa-what-the-united-states-can-do/>

CSIS Report

U.S.-Australia-Japan Trilateral Cooperation on Strategic Stability in the Taiwan Strait

To help promote strategic stability in the Taiwan Strait, this CSIS report looks at how the United States, Japan, and Australia can strengthen their cooperation across the economic, diplomatic, and military domains.

by Charles Edel and Christopher B. Johnstone

August 21, 2024

108 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2024-08/240820_Edel_Trilateral_Cooperation_0.pdf?VersionId=ijt2ihbcMdxAMMxiO6dbnls_2CHKDRHg

Policy Analysis

One Year of the U.S.-Bahrain C-SIPA: Signs of Progress, Regional Potential

The progress the two partners have made through C-SIPA offers a fresh model for future U.S. cooperation with other Middle East countries in the security, economic, and technology sectors.

by Elizabeth Dent

Aug 21, 2024

6 S.

<https://www.washingtoninstitute.org/pdf/view/18919/en>

New Atlanticist

Think the American century is over? Think again.

By Joseph S. Nye Jr.

August 20, 2024

<https://www.atlanticcouncil.org/blogs/new-atlanticist/think-the-american-century-is-over-think-again/>

CSIS Report

Reintroducing Concessional Loans into the Development Toolbox

China is exploiting nations by swapping debt for equity. Enabling a solution for the global debt crisis may require the United States to incorporate loans into its international development strategy.

by Daniel F. Runde, Rafael Romeu, and Austin Hardman

August 20, 2024

14 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2024-08/240820_Runde_Concessional_Loans.pdf?VersionId=C.fPICV3jp6veIjMMKjKI0gy4YUc8NUN

CSIS Report

An Indispensable Upgrade: The U.S.-Vietnam Comprehensive Strategic Partnership

The U.S.-Vietnam bilateral relationship has grown significantly. With expanded security, economic, and people-to-people ties, the partnership between the two states is set to deepen regardless of political changes on either side.

by Lauren Mai, Gregory B. Poling, and Japhet Quitzon

August 19, 2024

10 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2024-08/240819_Mai_Indispensable_Upgrade_0.pdf?VersionId=wNCOXMchOh3Khv9xM23Xdo5mx1JNyr5f

Economics, Trade and Finance

RealTime Economics

Trump II Tariffs: Who said he could do that?

Alan Wm. Wolff (PIIE)

September 3, 2024

<https://www.piie.com/blogs/realtime-economics/2024/trump-ii-tariffs-who-said-he-could-do>

Blog Post

Trump's Road to a Trade War

By Desmond Lachman

August 28, 2024

<https://www.aei.org/economics/trumps-road-to-a-trade-war/>

Research Briefs in Economic Policy

Lessons from the Biggest Business Tax Cut in US History

In 2017, the United States passed the most significant business tax cut in its history—the Tax Cuts and Jobs Act.

By Gabriel Chodorow-Reich, Owen Zidar, and Eric Zwick

August 28, 2024

<https://www.cato.org/research-briefs-economic-policy/lessons-biggest-business-tax-cut-us-history#>

Econographics

Going for gold: Does the dollar's declining share in global reserves matter?

If gold—which has recently experienced a surge in purchases by many global central banks—is included in reserve asset portfolios, the share of the US dollar is smaller than what the IMF has highlighted.

By Hung Tran

Aug 27, 2024

<https://www.atlanticcouncil.org/blogs/econographics/going-for-gold-does-the-dollars-declining-share-in-global-reserves-matter/>

Publication: Globalization: Then and Now

How Trade Agreements Have Enhanced the Freedom and Prosperity of Americans

Trade agreements have opened markets for hundreds of billions of dollars of US exports and foreign investment while lifting the standard of living for millions of American families through lower consumer prices and better jobs.

By Daniel Griswold and Clark Packard

August 27, 2024

<https://www.cato.org/publications/how-trade-agreements-have-enhanced-freedom-prosperity-americans>

RealTime Economics

While the US and China decouple, the EU and China deepen trade dependencies

Mary E. Lovely (PIIE) and Jing Yan (PIIE)

August 27, 2024

<https://www.piie.com/blogs/realtime-economics/2024/while-us-and-china-decouple-eu-and-china-deepen-trade-dependencies>

Commentary

Tweedledumb and Tweedledumber

This week, the Scholl Chair compares the trade policy proposals of the 2024 Democratic and Republican platforms.

by William Alan Reinsch

August 26, 2024

<https://www.csis.org/analysis/tweedledumb-and-tweedledumber>

America Votes 2024: The Transatlantic Impact

Crossed Wires? Technology Policy After the US Election

Lindsay Gorman

Julia Tréhu

August 26, 2024

5 S.

<https://www.gmfus.org/sites/default/files/2024-08/Crossed%20Wires.pdf>

RealTime Economics

Donald Trump could return to an outdated Federal Reserve model

David Wilcox (PIIE)

August 26, 2024

<https://www.piie.com/blogs/realtime-economics/2024/donald-trump-could-return-outdated-federal-reserve-model>

Commentary

The changing role of the US dollar

Sam Boocker and David Wessel

August 23, 2024

<https://www.brookings.edu/articles/the-changing-role-of-the-us-dollar/>

Sinographs

Why the next trade war with China may look very different from the last one

Far more countries share concerns over the impact of an expansion of Chinese exports. This time, they will likely target finished consumer goods over intermediary inputs.

By Mrugank Bhusari

Aug 22, 2024

<https://www.atlanticcouncil.org/blogs/econographics/sinographs/why-the-next-trade-war-with-china-may-look-very-different-from-the-last-one/>

Report

How the Forced Energy Transition and Reliance on China Will Harm America

Miles Pollard und Diana Furchtgott-Roth

August 22, 2024

30 S.

<https://www.heritage.org/sites/default/files/2024-08/SR290.pdf>

CSIS Report

A World of Chips Acts: The Future of U.S.-EU Semiconductor Collaboration

With the enactment of the U.S. and EU Chips Acts, the question is how collaborative activities can be deepened, broadened, and leveraged by direct engagement to address the vulnerabilities faced by both ecosystems.

by Sujai Shivakumar, Charles Wessner, and Thomas Howell

August 20, 2024

16 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2024-08/240816_Shivakumar_World_Chips.pdf?VersionId=1g9Zn0LoVziMeMuWMG685ClfqMZlpjus

Blog Post

Americans Paid for the Trump Tariffs—and Would Do So Again

By Clark Packard, Scott Lincicome, and Alfredo Carrillo Obregon

August 19, 2024

<https://www.cato.org/blog/americans-paid-trump-tariffs-would-do-so-again>

Domestic Politics

Länderberichte

Demokratischer Parteitag besiegelt Kandidaten-Wechsel

Neustart bringt neuen Schwung

Der Parteitag der Demokraten hat Kamala Harris endgültig als Kandidatin der Partei für die Präsidentschaftswahl bestätigt. Damit ist zum ersten Mal seit 1968 die Kandidatur nicht von Wählerinnen und Wählern in Vorwahlen entscheiden worden – nachdem Präsident Biden seinen Rückzug erst nach den Vorwahlen verkündet hatte. Gut eine Woche nach dem Treffen in Chicago zeigen auch die Umfragen, dass Harris einen guten Lauf hat und die Stimmung zugunsten der Demokraten in vielen Staaten drehen konnte. Ob das bis November reichen wird, hängt von vielen Faktoren ab. Bereits jetzt ist klar, dass das Rennen ums Weiße Haus knapp werden wird.

von Dr. Hardy Ostry, Jan Bösche

2. September 2024

4 S.

<https://www.kas.de/documents/252038/29447862/Demokratischer+Parteitag+besiegelt+Kandidaten-Wechsel.pdf/4cc72d86-930b-58ab-b424-d2476aca167b?version=1.0&t=1725266495102>

Books

American Federalism Today

Expert scholars and practitioners examine the relationship between the US federal and state and local governments, in political theory and in practice, applied to current social, economic, and fiscal issues.

Edited by: Michael J. Boskin
Sunday, September 1, 2024

<https://www.hoover.org/research/american-federalism-today>

Report

How Congress Lost, Part IV: Washington, Foreign Policy, and the Emergence of Presidential Governance

By Jay Cost

August 29, 2024

8 S.

<https://www.aei.org/wp-content/uploads/2024/08/How-Congress-Lost-Part-IV-Washington-Foreign-Policy-and-the-Emergence-of-Presidential-Governance.pdf?x85095>

Report

Biden Executive Order 14019: Unlawful Interference in State Election Administration

Hans von Spakovsky

August 23, 2024

18 S.

<https://www.heritage.org/sites/default/files/2024-08/BG3845.pdf>

Report

What the White House Says About the American Constitutional Order

American Enterprise Institute

By Gary J. Schmitt

August 21, 2024

11 S.

<https://www.aei.org/wp-content/uploads/2024/08/What-the-White-House-Says-About-the-American-Constitutional-Order.pdf?x85095>

Book

Democracy and the American Revolution

AEI Press

By Yuval Levin | Adam J. White | John Yoo

August 20, 2024

<https://www.aei.org/research-products/book/democracy-and-the-american-revolution/>

Foresight

Report

Forward 2045

A Foresight Study Examining the Implications of Global Trends over the Next 20 Years

Joanne Nicholson, Peter Dortmans

Aug 29, 2024

45 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA3400/RRA3441-1/RAND_RRA3441-1.pdf

Kanada
